The first trade for the first of the first o

APPLICATION FOR PATENT

TITLE:

SYSTEM AND METHOD FOR GENERATING A RECOMMENDATION GUIDE

FOR USE WITH AN EPG

INVENTOR:

CLIFF ROTH

JONATHAN GREENBERG

PAUL FINSTER
DAVID RUDERMAN
WILLIAM SHINE

The second area of the second ar

PRIORITY

[0001] This application claims priority from U.S. provisional patent application number

60/273,346, entitled System and Method for Providing an Onscreen Interactive Program

Guide, filed on March 6, 2001, which is incorporated herein by reference.

FIELD OF THE INVENTION

[0002] The present invention relates generally to electronic program guides (EPGs). In

particular, but not by way of limitation, the present invention relates to customized EPG

data and recommendation guides.

BACKGROUND OF THE INVENTION

[0003] As the number of available TV channels increases, the need for more

sophisticated program guides also increases. Although newspaper listings and magazines

were adequate when TV viewers received a few dozen channels, they are inadequate

when viewers receive hundreds of channels as they do with satellite TV and digital cable.

[0004] To help viewers better manage their program listings, EPGs were developed.

Early EPGs provided programming information in the vertical blanking interval (VBI) of

an analog TV signal. A set-top box (STB) connected to the viewer's TV would extract

the program information from the VBI, parse it, and display it for the viewer. In this type

of system, the STB generally received more information than the viewer required and,

thus, the STB was forced to sort the information to present only the relevant data.

Obviously, these early systems had significant drawbacks such as high bandwidth usage

1.

169087 v1/BD 3MGV01!.DOC

and the need for proprietary code in the STBs to interpret the received programming

information. In fact, the need for proprietary code in each STB meant that early EPGs

were extremely difficult to deploy across varied types of STBs.

[0005] With the development of digital cable and satellite TV systems, STBs were

significantly redesigned. For example, the digitally-enabled STBs generally include a

middleware layer on top of a PC-type hardware layer, and depending upon the

manufacture and model of the STB, the middleware layer can include browser-type

functionality and/or an interpreted language engine such as a JavaScript engine. By

incorporating browser-type functionality and/or an interpreted language engine into an

STB, EPG applications can be more easily transported from one type of STB to another.

[0006] Although EPGs have been developed for digitally-enabled STBs, these EPGs

have failed to fully take advantage of the new technology. With the increased number of

available channels, present EPGs are less effective in helping users quickly locate

programs of interest. For example, present EPGs do not adequately utilize the two-way

interactive capabilities of digital cable and similar content delivery systems to help

customize the program listings offered to a viewer. Accordingly, a system and method

are needed to take advantage of new technology and to overcome problems with the

existing technology.

169087 v1/BD 3MGV01!.DOC 030102/1401

SUMMARY OF THE INVENTION

[0007] Exemplary embodiments of the present invention that are shown in the drawings

are summarized below. These and other embodiments are more fully described in the

Detailed Description section. It is to be understood, however, that there is no intention to

limit the invention to the forms described in this Summary of the Invention or in the

Detailed Description. One skilled in the art can recognize that there are numerous

modifications, equivalents and alternative constructions that fall within the spirit and

scope of the invention as expressed in the claims.

[0008] The present invention includes a system and method for generating a

recommendation guide based upon user preferences. In one embodiment, the

recommendation guide is displayed in the form of a grid with the rows representing time

periods and the columns representing preferred categories. Recommended programs can

be displayed in the grid according to time and category. The particular categories

displayed for a viewer are customizable according to viewer preferences.

[0009] The list of recommended programs can be generated at an EPG provider and

customized by the viewer. For example, recommended programs--as determined by a

content provider or EPG provider--can be supplemented by the viewer's preferred

programs. In other embodiments, programs that are otherwise included in the list of

recommended programs can be removed. For example, if the user does not like a

169087 v1/BD 3MGV01!.DOC 030102/1401

particular recommended program, that program can be removed from the list and not

displayed in the grid or in future grids.

[0010] As previously stated, the above-described embodiments and implementations are

for illustration purposes only. Numerous other embodiments, implementations, and

details of the invention are easily recognized by those of skill in the art from the

following descriptions and claims.

BRIEF DESCRIPTION OF THE DRAWINGS

[0011] Various objects and advantages and a more complete understanding of the present

invention are apparent and more readily appreciated by reference to the following

Detailed Description and to the appended claims when taken in conjunction with the

accompanying Drawings wherein:

FIGURE 1 illustrates a system constructed according to the principles of the

present invention;

FIGURE 2 is a block diagram of the STB shown in FIGURE 1;

FIGURE 3 is a flowchart of one method for generating and providing preference-

based programming information to an STB; and

FIGURE 4 illustrates a recommendation guide in accordance with the principles

of the present invention.

169087 v1/BD 3MGV01!.DOC 030102/1401

DETAILED DESCRIPTION

[0012] Referring now to the drawings, where like or similar elements are designated with

identical reference numerals throughout the several views, and referring first to FIGURE

1, it illustrates a system 100 constructed in accordance with the principles of the present

invention. In this embodiment, a TV 105, video monitor or other display is connected to

any STB 110 that is equipped with two-way interactive capabilities and a personal video

recorder (PVR) 107. The STB 110 can receive data from external sources such as an

EPG server 115, a program feed 120, or the PVR 107 and can transmit data back to those

external sources. Although the STB 110 is shown as a separate unit from the TV 105, it

can be integrated therein.

the first start from the first start of the start of the

[0013] In this embodiment, the STB 110 is configured to receive programming from a

program feed 120 through the network 125. Similarly, the STB 110 is configured to

receive EPG data, e.g., programming information and recommendation information, from

an EPG server 115. Notably, the STB 110 can be configured to receive both

programming and EPG data in a digital format. Thus, the STB 110 can be configured to

manipulate the data by, for example, compression and decompression techniques.

[0014] Because the STB 110 is equipped with two-way interactive capabilities, the STB

110 can advantageously provide information to the program feed 120 and to the EPG

server 115. For example, the STB 110 can provide the program feed 120 with

information regarding Pay Per View requests. Similarly, the STB 110 can provide the

169087 v1/BD 3MGV01!.DOC

030102/1401

THE STATE OF THE S

EPG server 115 with information regarding a viewer's EPG preferences. These STB

features are discussed in more detail with regard to the subsequent figures.

[0015] Referring now to FIGURE 2, it illustrates a block diagram of an STB 110 as

shown in FIGURE 1. This STB 110 includes a platform layer 130, than includes at least

a processor and memory; a middleware layer 135 that includes a browser and/or an

interpreted language engine such as a JavaScript engine or virtual machine; and

programming guide software 140. The configuration of STBs varies widely because

there are several different manufacturers. Basic digital STBs, for example, are

manufactured by several companies including: Pace, Samsung, Zenith, Philips, Motorola

and Scientific-Atlanta. Similarly, the middleware configuration varies because

companies such as Liberate, OpenTV and Microsoft offer their own products with their

own functions. Embodiments of the present invention, however, can incorporate most

any STB 110. In fact, programming guide software 140 constructed according to the

principles of the present invention, can be adapted to operate on the many different

platforms 130 and middleware 135 that are currently available or that will be available in

the future.

[0016] Referring now to FIGURE 3, it is a flowchart of one method for providing

preference-based, i.e., customized, preference-based programming information to an STB

110. In this embodiment, a viewer initially activates an STB (step 145). For example,

the viewer could activate the STB 110 for the first time after receiving cable service or

turn on the STB 110 after a period of non-use. The STB 110, in response to being

169087 v1/BD 3MGV01!.DOC

030102/1401

COOLEY GODWARD LLP
ATTORNEY DOCKET NO. GIST-005/01US

CLIENT No. 301018-2007

activated, retrieves an external contact address, such as a URL, from local memory and

attempts to contact that external address for instructions (steps 150 and 155). Assuming

that the contact address is associated with an EPG server 115, the EPG server 115 can

establish the identity of the STB 110 by reading a unique identifier from the STB 110 or

receiving the unique identifier from the STB 110 (step 160).

[0017] Once the EPG server 115 identifies the STB 110 with which it is communicating,

the EPG server 115 determines the EPG preferences associated with the STB, such as

recommendation guide preferences (step 165). For example, the EPG server 115 may

determine that the viewer wants to see recommendations for "Drama" and "Sci-Fi"

categories at 8:00. An example of the recommendation guide configured according to

user preferences is shown in Figure 4 and is discussed in detail below.

[0018] The EPG server 115 may also determine the time of the last download to the STB

110 and the new amount of data needed to keep the STB 110 updated. For example, if

the STB 110 should locally store two future weeks of recommendation information and

the last download to the STB 110 was two days ago, then the STB 110 needs only two

additional days of data rather than the full two weeks.

[0019] After the EPG server 115 has determined the viewer's preferences and, if

required, the amount of needed programming information, the EPG server 115 retrieves

or generates the relevant programming information and any related data (step 170). The

EPG server 115 can retrieve the relevant information by sorting a larger database of all

169087 v1/BD 3MGV01!.DOC 030102/1401

THE WIND SELECTION OF THE SELECTION OF T

programming information or by joining tables that contain certain pieces of the

information. The EPG server 115, for example, could dynamically assemble the

customized programming information or could retrieve a previously generated block of

programming information corresponding to the viewer's preferences. In either

embodiment, however, once the relevant programming information is identified, the EPG

server 115 can assemble the data and transmit it to the STB 110 (step 175). By

assembling the information at the EPG server 115, the STB 110 is not necessarily

required to parse the programming information, and thus, does not need to know a

substantial amount about the received programming information beyond how to display

it. In one embodiment, however, the STB 110 could sort some or all of the programming

information received from the EPG server 115.

[0020] Still referring to FIGURE 3, once the STB 110 receives the programming

information, the STB 110 can store that data locally in, for example, a high-speed

memory (step 180). Upon request by the viewer, the STB 110 can retrieve the relevant

portions of the programming information and display them either in a standardized

fashion or a customized fashion (step 185). Notably, the programming information can

be displayed by the middleware browser or JavaScript engine.

[0021] Referring now to FIGURE 4, it illustrates a recommendation guide display 190

generated in accordance with the principles of the present invention. Instead of

displaying the program listings according to channel and time, this implementation of the

recommendation guide arranges the program listings by category and time. Additionally,

169087 v1/BD 3MGV01!.DOC 030102/1401

The first family and the same first the first than the first the first than the f

the recommendation guide can display only those programs that are selected by the

viewer or recommended for the viewer. For example, an EPG provider, or associated

service, could generate a list of programs according to categories and/or subcategories,

e.g., dramas and medical dramas. The programs in the various categories can be

manually identified by an editorial staff and customized by the viewer as desired, or the

relevant programs can be automatically identified through an electronic filtering process.

Advantageously, an EPG provider can provide a viewer with pre-selected programs in

each category rather than require the viewer to build each category from scratch.

[0022] This embodiment of the recommendation guide includes a display with three

rows, five columns, and a program information area. For example, this version of the

recommendation guide display 190 includes the categories: "Dramas," "Sitcoms," "Kids,"

and "3rd Party Recommendations." The "3rd Party Recommendations" category can be

populated by an outside source, e.g., an independent reviewer, that provides

recommendations to the EPG provider or the recommendation guide. Other categories

can be defined by the viewer or the EPG provider. Exemplary categories include ratings,

date ranges, top rated by viewer, top rated by critics, top rated by area, most popular

currently, celebrities, show attributes, originality, new releases, interactive content, genre,

and advertisements. Notably, the displayed order of the columns can be customized by

the viewer. For example, other column choices could include "Sports" and "Movies,"

and instead of displaying these columns in the initial (or primary) display, the viewer can

scroll the display using the left or right arrow to see them.

169087 v1/BD 3MGV01!.DOC 030102/1401

[0023] To view the recommendation guide, the viewer can activate it from, for example,

a typical EPG or through some other interaction. Once activated, the recommendation

guide, through functionality stored on the STB, can retrieve preferences associated with

the viewer. Preferences can include data such as column descriptors, e.g., "Dramas,"

"Sitcoms," service tier (broadcast, premium cable, etc.) and program listing preferences.

These preferences can be associated with the STB, i.e., only one set of preferences per

STB, or the preferences can be associated with the individual viewer as identified to the

recommendation guide, i.e., one set of preferences per user. Additionally, the

recommendation guide can retrieve the preference data from a memory local to the STB

or a memory remote from the STB, such as at the EPG provider.

[0024] After retrieving the preference data, the recommendation guide can retrieve the

programming data. For example, assume that the preference data indicated that the

viewer wanted columns "Drama," "Sitcoms," and "Kids," the recommendation guide

could retrieve the program recommendations for those categories, or it could retrieve

recommendations for all of the categories and sort the data locally. In an alternate

embodiment, the recommendation guide would check to see if fresh recommendation

data was stored locally and only request data from the EPG provider if the data that was

not available locally.

the state of the s

[0025] Once the program listing data is received, the recommendation guide could check

that data against the viewer's program listing preferences. For example, if the viewer

indicated that he was not interested in the program My Wife and Kids, but it was included

169087 v1/BD 3MGV01!.DOC

030102/1401

COOLEY GODWARD LLP ATTORNEY DOCKET NO. GIST-005/01US

CLIENT No. 301018-2007

in the recommendation data received from the EPG provider, the recommendation guide

could screen out that recommendation so that My Wife and Kids would not be included.

In other words, the recommendation guide allows the viewer to remove programs from

the list of recommended programs.

[0026] In another embodiment, programs that are not otherwise included in the

recommendation data can be added to the list of recommended programs. For example,

the viewer can select programs of interest or the recommendation guide can monitor the

viewer's selected programs and identify programs of interest (collectively referred to as

"preferred" programs.) These selected or identified programs can then be added to the

recommendation data as appropriate.

[0027] To add programs to the list of recommended programs, the recommendation guide

compiles a list of preferred programs and provides that list to the EPG provider. The

EPG provider then determines whether any of the target programs are being offered in the

relevant time frame, which is the time frame that the viewer has selected to view. If any

of the target programs are being offered in the relevant time frame, then the

corresponding information is provided from the EPG provider to the recommendation

guide. Alternatively, the recommendation guide could extract information about the

programs of interest from data already provided to the viewer. In one embodiment, the

recommendation guide extracts and processes the relevant information from EPG data

previously provided to the viewer. For example, assuming that a viewer selects MASH as

a preferred program, the recommendation guide could request data related to MASH for

169087 v1/BD 3MGV01!.DOC

THE RESERVE AND THE RESERVE AN

COOLEY GODWARD LLP ATTORNEY DOCKET NO. GIST-005/01US

CLIENT No. 301018-2007

the relevant time frame. If MASH is available, the title could be displayed in a

"Favorites" column or an existing column such as in Figure 4 where MASH is displayed

in the "Sitcom" column.

[0028] In one embodiment, the viewer can indicate that a particular episode has been

viewed, and the recommendation guide can screen data related to the previously viewed

episode. Thus, for a program that is offered, for example, several times in a week, the

recommendation guide can determine whether the program has been viewed, and if it has

been viewed, the recommendation guide can screen future showings from the

recommendation data.

[0029] In another embodiment of the recommendation guide, it is linked with a PVR.

When programs are recorded, they can be associated with a category indicator

corresponding to the recommendation guide categories. The PVR recordings can then be

displayed in a column of PVR recordings or in a column of recommendation guide

categories. For example, each of the recommendation guide categories could be

associated with a PVR listing button. When that button is selected, the PVR recordings

for that category are displayed. First Monday in the "Drama" category is such a PVR

recording.

[0030] The recommendation guide can also present viewers with search options,

recommendation sharing options, and data import options. For example, one

embodiment of the recommendation guide allows the viewer to search by program name,

12.

169087 v1/BD 3MGV01!.DOC

celebrity, cast, subjects, keywords, text, etc. The recommendation sharing option allows

viewers to exchange recommendations directly between STBs and by other electronic

mechanisms. The data import options allows data to be imported from electronic

calendars and task lists included on electronic devices such as PDAs.

[0031] In conclusion, the present invention provides, among other things, a system and

method for generating and displaying customized EPG data. Those skilled in the art can

readily recognize that numerous variations and substitutions may be made in the

invention, its use and its configuration to achieve substantially the same results as

achieved by the embodiments described herein. For example, the embodiments of the

present invention can be implemented in any Virtual Machine architecture that provides a

display engine and an execution engine. Accordingly, there is no intention to limit the

invention to the disclosed exemplary forms. Many variations, modifications and

alternative constructions fall within the scope and spirit of the disclosed invention as

expressed in the claims.

169087 v1/BD 3MGV01!.DOC 030102/1401